## Exit Checklist for Managers

**HUIT Interdepartmental Transfer**

### My employee has just been hired by another HUIT team – what do I do?

- [ ] Let your HR Consultant know, if they don’t already.
- [ ] Fill out the [Offboarding form](#) in ServiceNow
- [ ] Make sure your employee has received and reviewed their own Transition Checklist
- [ ] Come up with a communication plan to alert your staff, finance and business partners to this change, making sure to discuss with the departing employee anyone that they would like to personally inform.

**Questions to consider:** What work needs to be done before your employee leaves the team? Who will be picking up their workload and how can you maximize the remainder of your employee’s time to ensure that they are ready to do so? Where does the employee keep files and other important information? Who should gain access to those files and how?

### Now that everyone has been looped in, what do I need to do before my employee’s last day?

- [ ] Work with your team on your transition plan
- [ ] Work with your employee on transferring over all work-related electronic information to you

  Make sure the departing employee no longer has access to shared departmental accounts, proxy access to others’ calendars, online applications or databases that are local to your department, special VPN access and/or administrator accounts or privileges on network drives, devices or servers
- [ ] Update any internal directories or forms to reflect your employee's departure
- [ ] Confirm that all time and absences have been submitted and approved in PeopleSoft.

**Make sure to collect from your employee:**
- All department-specific software licenses and accessories
- All keys to their desk, office, etc.
- Any department specific P-Cards or Corporate Cards

### After my employee has left my team, what am I responsible for doing?

- [ ] If this is a position that needs replacing, work with your HR Consultant to kick off the hiring process
- [ ] Work with the Admin Ops team to provide them with your employee’s department specific computer equipment
- [ ] Shred any P-Cards or Corporate Cards from your employee

**Regularly check in with your team on your transition plan, updating them on a hiring timeline, if this position is being replaced, and continuously checking in on workload**
Questions?

Health, Welfare and Voluntary Benefits
   Benefits Office – (617) 496-4001

Paid Time Off and Time Cards
   Traci McBurnie, Payroll Coordinator – (617) 495-9987

Service Now Requests, Space and Logistics
   May Woo-Mok, Department Administrator, Admin Ops – (617) 496-2610

IT Help
   HUIT Service Desk – (617) 495-7777

Parking
   Parking Services Office – (617) 496-7827

General HR Questions
   Jessica Whelan, Human Resources Coordinator – (617) 495-5314
   Karen Pemstein, Associate Director of Human Resources – (617) 495-0372
      Architecture & Engineering, Collaboration and Communication Services, Infrastructure, IT
      Security, and Library Technology Services
   Patty St. Amand, Associate Director of Human Resources – (617) 495-7995
      Academic Technology Services, Administration & Finance, Administrative Technology Services,
      and Strategy and Planning
   Dick McGinnis, Associate Director of Human Resources – (617) 496-2296
      Data Management Services
   Nicole Breen, Director of Human Resources – (617) 495-0826